FREJKA PLLC Elise S. Frejka Jason S. Rappaport 733 Third Avenue New York, New York 10017 Telephone: (212) 641-0800

Attorneys for Lichter Family Partnership and Seymour Lichter and Betty G. Lichter, each in their capacity as General Partners of the Lichter Family Partnership

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

LICHTER FAMILY PARTNERSHIP, SEYMOUR LICHTER, in his capacity as a General Partner of the Lichter Family Partnership, and BETTY G. LICHTER, in her capacity as a General Partner of the Lichter Family Partnership,

Defendants.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-05129 (SMB)

NOTICE OF SUBSTITUTION OF COUNSEL AND ORDER

PLEASE TAKE NOTICE that the law firm of Frejka PLLC, 733 Third Avenue, New York,

New York 10017, shall be substituted in place of the law firm of Kramer Levin Naftalis & Frankel

LLP, 1177 Avenue of the Americas, New York, New York 10036 as counsel of record for Lichter Family Partnership and Seymour Lichter and Betty G. Lichter, each in their capacity as General Partners of the Lichter Family Partnership (the "Defendants") in this adversary proceeding. All notices given or required to be given in this adversary proceeding shall be given to and served upon the following:

FREJKA PLLC 733 Third Avenue New York, New York 10017 Attn: Elise S. Frejka Jason S. Rappaport

Telephone: (212) 641-0800 Email: efrejka@frejka.com jrappaport@frejka.com

PLEASE TAKE FURTHER NOTICE THAT the Defendants have knowledge of and consent to this substitution of counsel.

Dated: New York, New York
March 23, 2015

Dated: New York, New York
March 23, 2015

KRAMER LEVIN NAFTALIS & FREJKA PLLC FRANKEL LLP

By: /s/ Philip Bentley By: /s/ Elise S. Frejka

Philip Bentley
Elise S. Frejka
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Dated: New York, New York
March 23rd, 2015

SO ORDERED:

<u>/s/ STUART M. BERNSTEIN</u> HON. STUART M. BERNSTEIN

UNITED STATES BANKRUPTCY JUDGE